

# Coach Patton Practice Improvement Programs Enrollment Form



## Enter Your Information Here:

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
 Contact Person (if other than yourself): \_\_\_\_\_ Practice Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

### Payment Information:

For your convenience we accept:

VISA, MasterCard, American Express or Discover:        

Credit Card #: \_\_\_\_\_ Exp Date: \_\_\_\_\_

Cardholder's Signature: \_\_\_\_\_

I prefer to pay with a check. Please send me an email when you receive it.

### Contact Us:

EMAIL:  
 tpatton@coachpatton.com  
 www.CoachPatton.com

CALL: 317-581-1776 FAX: 317-581-1812

Patton and Associates, LLC.  
 9000 Keystone Crossing  
 Suite 630  
 Indianapolis, IN 46240

### 2009 Coach Patton Seminar Schedule (check one)

#### How To Acquire Your First or Next Accounting or CPA Practice

- Wed., May 13, 2009
- Wed., June 10, 2009
- Wed., July 8, 2009
- Wed., Aug. 12, 2009
- Wed., Sept. 9, 2009
- Wed., Oct. 14, 2009
- Wed., Nov 11, 2009
- Wed., Dec 9, 2009

#### How To Effectively Manage & Run Your Current or a New Practice

- Thurs., May 21, 2009
- Thurs., June 18, 2009
- Thurs., July 16, 2009
- Thurs., Aug. 20, 2009
- Thurs., Sept. 17, 2009
- Thurs., Oct. 15, 2009
- Thurs., Nov 19, 2009
- Thurs., Dec 17, 2009

Intro to Finding New Clients Free Conference Call - Thursday, June 4, 2009  
 (actual monthly coaching program starts June 18, 2009 - Application Only)

#### Finding New Clients, Inner Circle Coaching Program - \$25,000 Minimum Guaranteed or

**Your Money Back - \$400<sup>00</sup>** per month 2009-2010

Each month I teach you how to find new clients to grow your practice, how to add additional services to your current offerings, how to market your self to affluent niche clients that will pay your fees, insider strategies.

#### How to Acquire, Grow & Effectively Run Your Accounting / CPA Practice - \$1,895<sup>00</sup>

Tele-seminar is 3 half days of intensive training, hands-on learning of how to acquire a practice, strategies for growing billings and client value, and efficiently running it for maximum profit. Credit given for above seminar.

#### 1-on-1 Acquisition Coaching - \$5,200<sup>00</sup>

One-on-one coaching of the practice you're looking to acquire where I work with you via phone on all questions you have, assist you with the contracts, negotiations, budgets, etc. Credit for above/past seminars.

#### Private On-Site Consulting - \$18,000<sup>00</sup>

One-on-one private consulting for two days where I am on-site at your location to assist with due diligence and contracts of a practice including live Seminar above and Acquisition Coaching.

#### How To Acquire Your First or Next CPA / Accounting Practice Tele-Seminar • \$495

A 3-hour intensive tele-seminar on learning of how to acquire a practice. Especially useful if you're working for a big firm & looking to make your 1st purchase OR you have your own practice & want to add to it by acquisition..

#### How To Effectively Manage & Run Your Accounting Practice Tele-Seminar • \$495

In this 3-hour intensive tele-seminar I cover developing the systems and skills to get more done with less time and cost in your practice including how to Review and Assessment your Practice, Processing Workflow, Utilization/Realization, Benchmarks/Fees, Service Outsourcing, Checklists and Tools for Success.

Accepted by: \_\_\_\_\_  
 Please Print

Today's Date: \_\_\_\_\_

Signature: \_\_\_\_\_